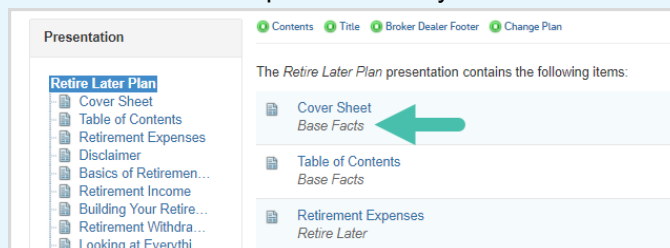# eMoney

Changing Plans in Presentations

Change Plan will allow you to select a Plan and/or What-If that will flow through all reports included in the presentation that allow a Plan or What-If to be applied. This feature is available in the following areas of the application: Presentations, Goal Planning Presentation, and Facts Presentation.
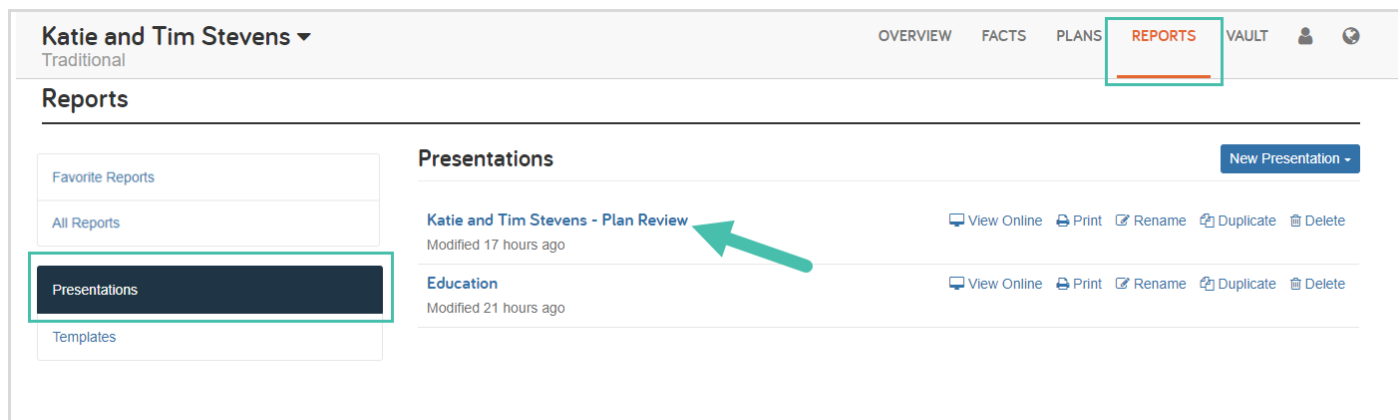
Note:

- If you cannot apply a Plan or What-If to a report individually it will noted in the report subtitle as **Base Facts**.
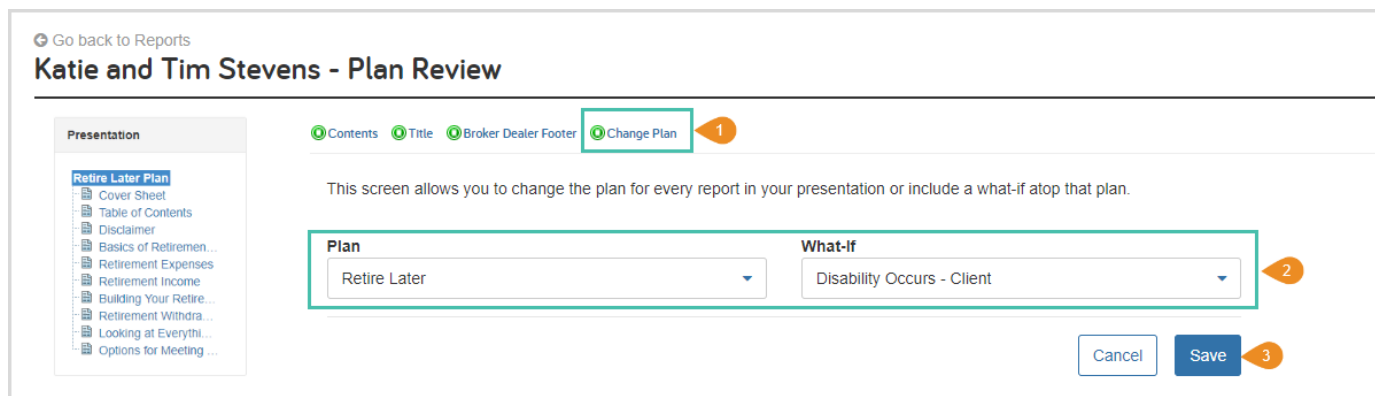

- The top-level Plan and What-If selections will override any report level selections, but you can apply a specific Plan and/or What-if to individual reports prior to generating the Word or PDF document.

Presentations

1) From the **Presentations** section of the Reports page, open a presentation.

2) Select **Change Plan**, then click the drop-down under **Plan** and/or **What-if** to make a selection. Click **Save** to finish.

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Changing Plans in Presentations

Goal Planning Presentation

1) From the Goal Planner page, click **Go to Presentation**.

2) Select **Change Plan**, then click the drop-down under **Plan** and/or **What-if** to make a selection. Click **Save** to finish.

Facts Presentation

3) From the Facts page, click **Go to Presentation** then follow the Change Plan steps listed above.