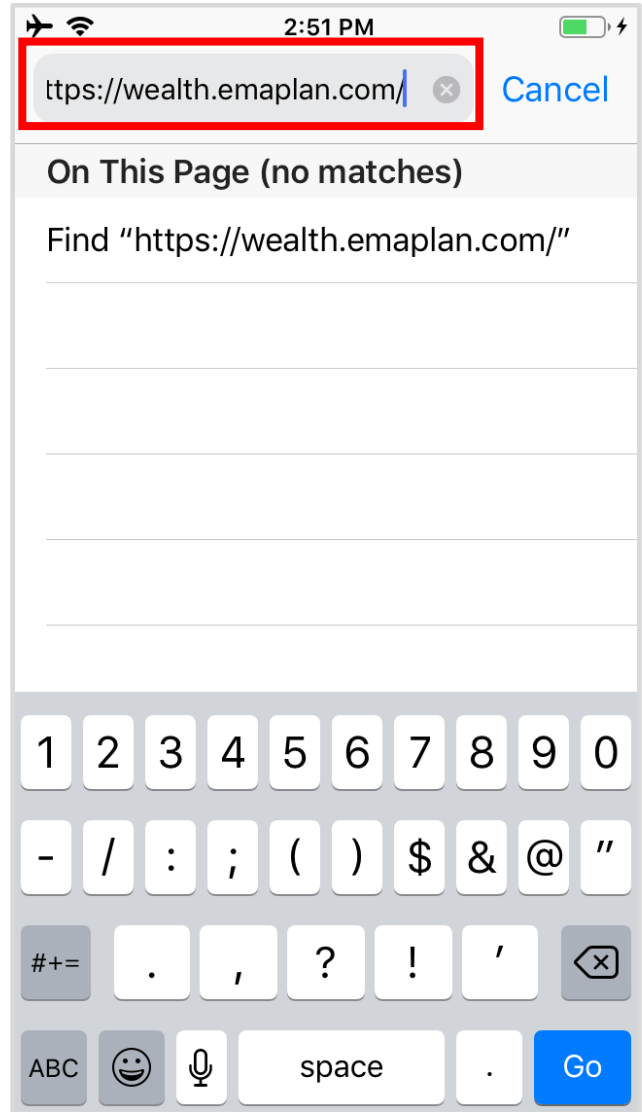
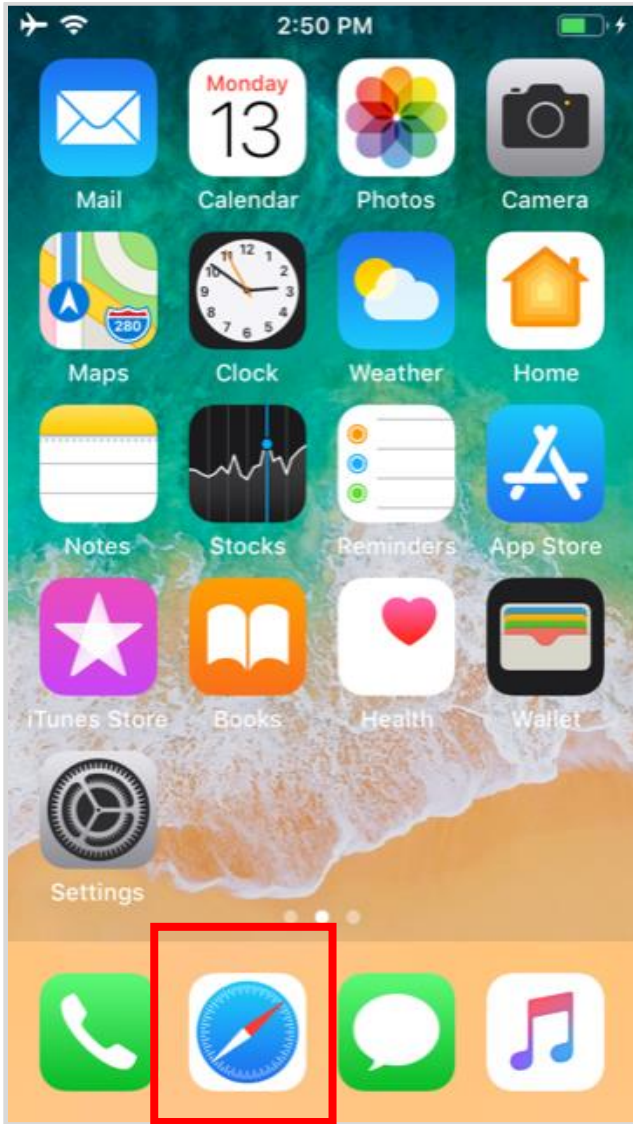


Create an iPhone Bookmark

This training guide will demonstrate how to add your financial portal access as a bookmark on your smartphone or device.

1. Open Safari on your iPhone or iPad.
2. Enter in your log-in URL into the web address field.

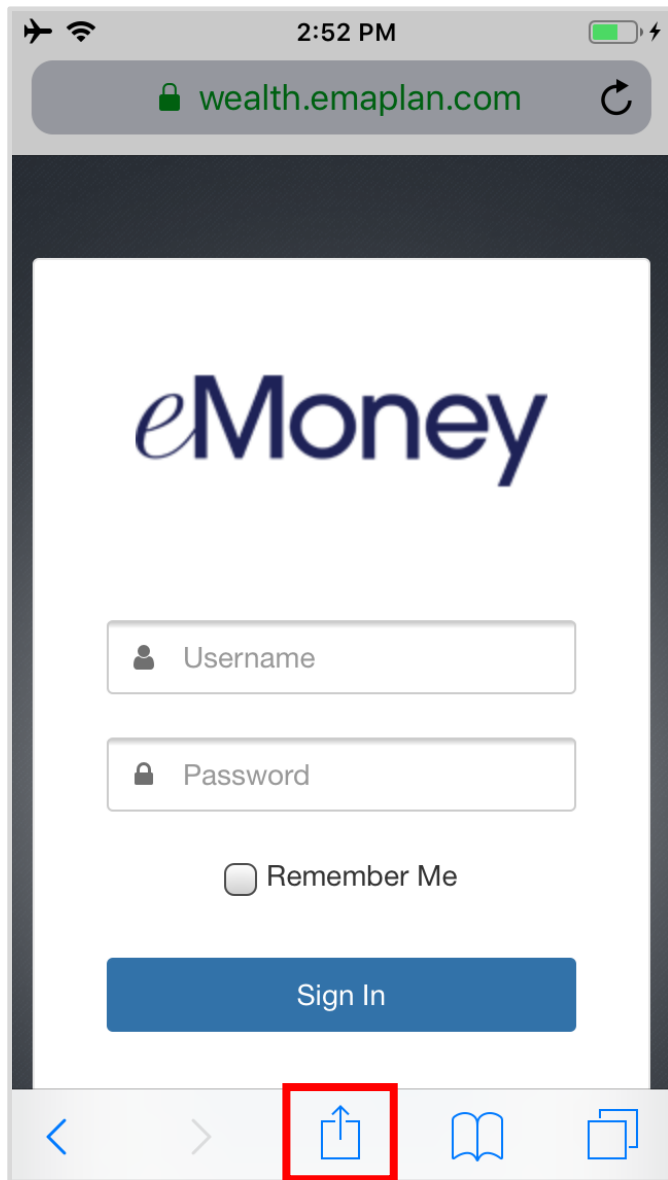


Please Note:

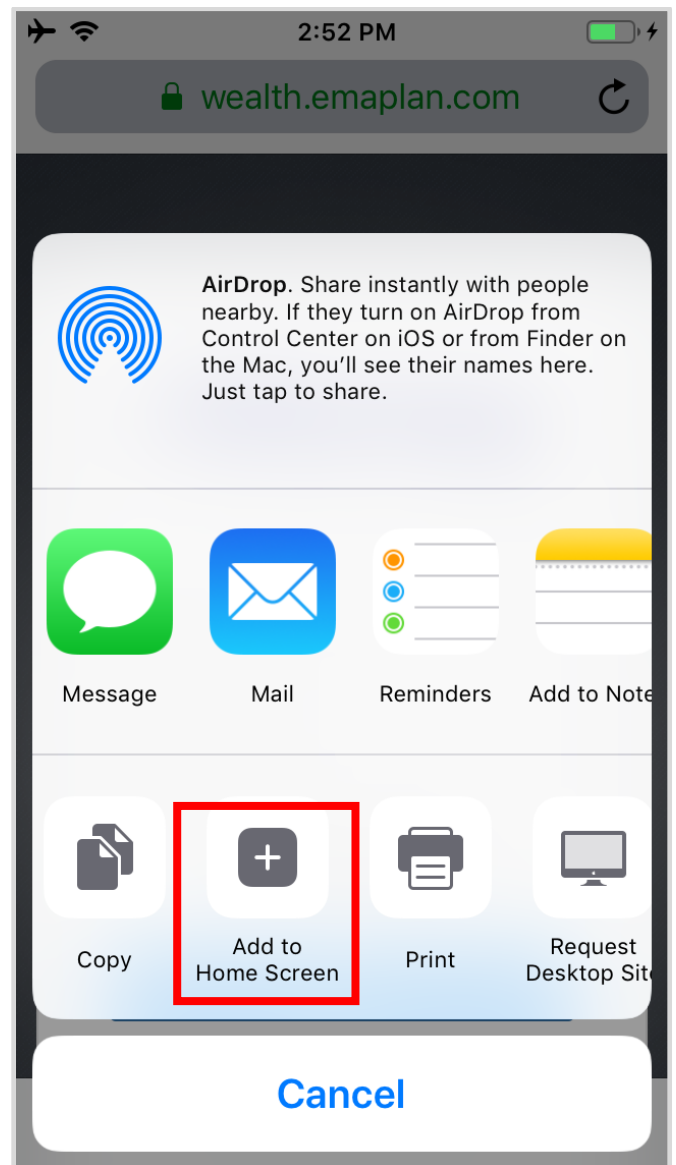
To find the URL, please reference the confirmation email sent when you initially registered for your website access or contact your Advisor.

Create an iPhone Bookmark

3. Tap the highlighted icon below.

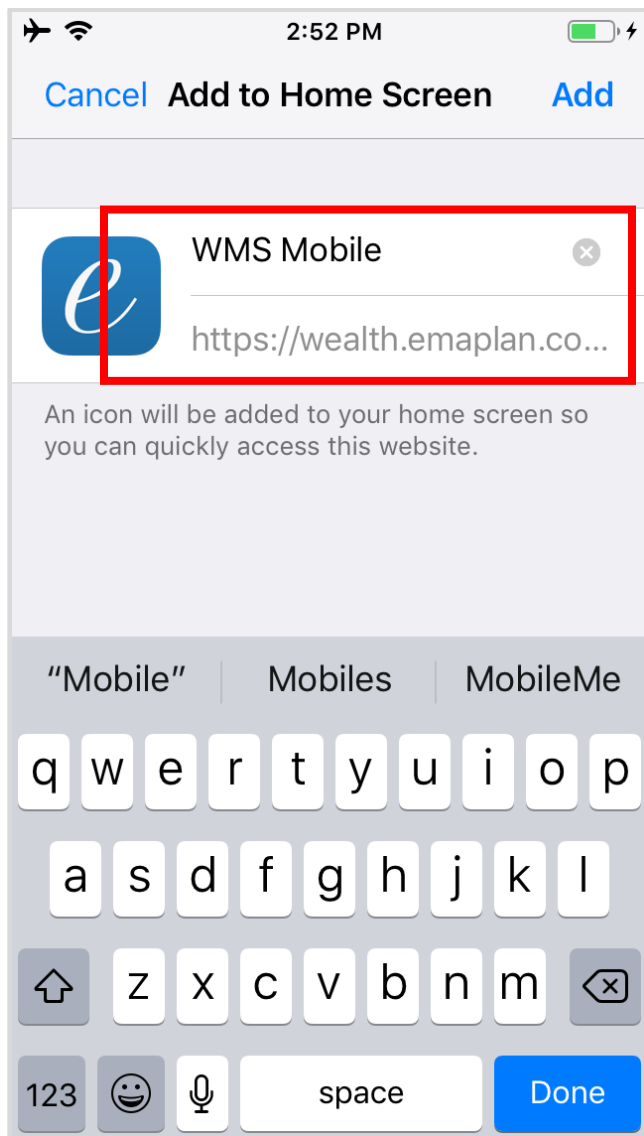


4. Choose to Add to Home Screen.



Create an iPhone Bookmark

5. Customize the App Name & tap Add.



6. The log in bookmark will now be accessible from your home page!

